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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown

2. Designation of issue: Sales Tax Revenue Bonds, Series 2015B

3. Date of issue: March 26, 2015

4. Purpose of issue: Construction of new multi-use facility in the City

5. Type of bond: Sales Tax Revenue Bonds

6. Principal amount and denomination of bond: $10,000,000; $5,000

7. Paying dates of principal and interest:
   Interest: June 1 and December 1, commencing June 1, 2015.
   Principal: December 1 in the years 2015 through 2035

over

240230

8. Amortization schedule:

Maturity Date (December 1)	Principal Amount	Interest Rate
2015	$255,000	2.000%
2016	380,000	2.000
2017	390,000	2.000
2018	395,000	2.000
2019	405,000	2.000
2020	415,000	2.000
2021	420,000	2.150
2022	430,000	2.400
2023	440,000	2.600
2024	450,000	2.750
2025	465,000	2.850
2026	480,000	3.000
2027	490,000	3.125
2028	510,000	3.250
2029	525,000	3.350
2030	540,000	3.450
2031	560,000	3.500
2032	580,000	3.600
2033	600,000	3.650
2034	625,000	3.700
2035	645,000	3.750

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: $3,851,510.21.

This is to certify that the above information pertaining to the

City of Watertown, South Dakota

(name of public body, authority or agency)

is true and correct on this 26th day of March, 2015.

By: _____
Its Finance Officer

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2401230

DATE 03/30/2015
AMOUNT $ 10.00
BY STKIPAX

FORM OF PAYMENT CHECK
CHECK NBR 1247038

DORSEY & WHITNEY
50 SOUTH SIXTH STREET
STE 1500
MINNEAPOLIS MN 55402-1498

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00